

Integrity Brokerage Services, Inc. (IBSI)

LOW PRICE STOCK DISCLOSURE FORM

RE: Purchase of _____ (Number of Shares) of _____ (Name of Stock)

I hereby acknowledge the following in reference to the above purchase transaction.

1. My purchase was unsolicited, by my registered representative (_____) (Name of Representative).
2. I am aware that I may have to sell this stock at a steep discount or not able at all.
3. I am aware that ownership in low priced securities is highly speculative with the potential of total loss of all of my investment
4. I am aware that IBSI, my Registered Representative or any related parties have not done research of any kind on the above securities nor do they intend to do such research or investigation in the future.
5. I am aware that it is IBSI's policy not to recommend purchases of low priced, potentially illiquid stocks, to their clients.
6. I am in the financial position to take the risks as outlined above, as disclosed in my Client Account form.

By signing below, I/We agree, for ourselves, our successors, assigns, heirs, executors and administrators to at all times indemnify and hold harmless Integrity Brokerage Services, Inc., and its parent, affiliates, subsidiaries, employees, agents, registered representatives, their agents, past or present from and against any and all claims, liabilities, damages, actions, charges and expenses sustained or incurred by reason of my purchase.

Client Name _____ Client Name _____

Client Signature _____ Client Signature _____

Date _____ Date _____

Account Number _____